



## Medical - Dental History Form

Date \_\_\_\_\_

### PATIENT

Patient's Last name \_\_\_\_\_ First name \_\_\_\_\_ Middle initial \_\_\_\_\_

Birth date \_\_\_\_\_ Sex: Male Female Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Home address \_\_\_\_\_ City, State, Zip code \_\_\_\_\_

Home phone (\_\_\_\_\_) - \_\_\_\_\_ Cell phone (\_\_\_\_\_) - \_\_\_\_\_

### PARENT/GUARDIAN (Complete This Section if Patient is a Minor)

Patient Prefers To Be Called \_\_\_\_\_ Hobbies, activities \_\_\_\_\_

School \_\_\_\_\_ Grade \_\_\_\_\_

Does your child play a musical instrument? \_\_\_\_\_ Which one? \_\_\_\_\_

Custodial parent(s) name (s) \_\_\_\_\_

Patient lives with (Circle all that apply) mother father stepmother stepfather grandparent(s) other \_\_\_\_\_

Parent 1) full name \_\_\_\_\_ Title Mr. Ms. Dr. Other \_\_\_\_\_

Occupation \_\_\_\_\_ Email address \_\_\_\_\_

Address (if different from above) \_\_\_\_\_

Cell phone (\_\_\_\_\_) - \_\_\_\_\_ Work phone (\_\_\_\_\_) - \_\_\_\_\_

Parent 2) full name \_\_\_\_\_ Title Mr. Ms. Dr. Other \_\_\_\_\_

Occupation \_\_\_\_\_ Email address \_\_\_\_\_

Address (if different from above) \_\_\_\_\_

Cell phone (\_\_\_\_\_) - \_\_\_\_\_ Work phone (\_\_\_\_\_) - \_\_\_\_\_

### DENTIST

Patient's Dentist \_\_\_\_\_ Address, City, State \_\_\_\_\_

Last dental visit \_\_\_\_\_ Reason \_\_\_\_\_ Next appointment \_\_\_\_\_

Other dentists/dental specialists now being seen: Name \_\_\_\_\_ City \_\_\_\_\_ Reason \_\_\_\_\_

### GENERAL INFORMATION

What would you like to change about your or your child's smile? \_\_\_\_\_

Who may we thank for your referral to Smile Brite Orthodontics? \_\_\_\_\_

Describe any previous orthodontic treatment or consultations. \_\_\_\_\_

Have any other family members been treated in this office? \_\_\_\_\_ Please name them. \_\_\_\_\_

### FINANCIAL RESPONSIBILITY

Who is financially responsible for this account? \_\_\_\_\_

Address (if different from patient's address) \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Cell phone (\_\_\_\_\_) - \_\_\_\_\_ Work phone (\_\_\_\_\_) - \_\_\_\_\_

E-mail address(es) \_\_\_\_\_ Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_

Who will be responsible for bringing the patient (if minor) to orthodontic appointments? \_\_\_\_\_

DENTAL INSURANCE

Primary policy holder's full name \_\_\_\_\_ Birth date \_\_\_\_\_  
Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Address and phone (if not listed above) \_\_\_\_\_  
Employer \_\_\_\_\_ Address \_\_\_\_\_  
Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_  
Does this policy have orthodontic benefits? ☐ Yes ☐ No ☐ Don't know

Secondary policy holder's full name \_\_\_\_\_ Birth date \_\_\_\_\_  
Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Address and phone (if not listed above) \_\_\_\_\_  
Employer \_\_\_\_\_ Address \_\_\_\_\_  
Insurance company \_\_\_\_\_ Group # \_\_\_\_\_ ID # \_\_\_\_\_  
Does this policy have orthodontic benefits? ☐ Yes ☐ No ☐ Don't know

PATIENT HEALTH INFORMATION

Is Patient Pregnant? \_\_\_\_\_  
Has patient received trauma to face or teeth due to injury? \_\_\_\_\_  
List any medication, supplements, herbal medications or non- prescription medicines taken by patient.  
Medication \_\_\_\_\_ Taken for \_\_\_\_\_  
Medication \_\_\_\_\_ Taken for \_\_\_\_\_  
Medication \_\_\_\_\_ Taken for \_\_\_\_\_  
Do you take antibiotic pre -medication before any dental procedures? ☐ Yes ☐ No  
Does the patient currently have (or ever had) a substance abuse problem? \_\_\_\_\_  
Does patient chew or smoke tobacco? \_\_\_\_\_  
How often does patient brush? \_\_\_\_\_  
Floss? \_\_\_\_\_  
Other physicians/he alth care providers being seen now:  
Name \_\_\_\_\_ City, State \_\_\_\_\_  
Reason \_\_\_\_\_  
Name \_\_\_\_\_ City, State \_\_\_\_\_  
Reason \_\_\_\_\_

FAMILY MEDICAL HISTORY

Have the parents or siblings ever had any of the following health problems? If so, please explain.  
Bleeding disorders \_\_\_\_\_ Diabetes \_\_\_\_\_ Arthritis \_\_\_\_\_  
Severe allergies \_\_\_\_\_ Unusual dental problems \_\_\_\_\_ Jaw size imbalance \_\_\_\_\_  
Other family medical conditions? \_\_\_\_\_

Patient's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

For the following questions, please mark yes, no, or don't know/understand (dk/u).

## MEDICAL HISTORY

Now or in the past, has Patient had:

- ☐yes ☐no ☐dk/u Birth defects or hereditary problems?
- ☐yes ☐no ☐dk/u Bone fractures, or major injuries ?
- ☐yes ☐no ☐dk/u Any injuries to face, head, neck?
- ☐yes ☐no ☐dk/u Arthritis or joint problems ?
- ☐yes ☐no ☐dk/u Cancer, tumor, radiation treatment or chemotherapy?
- ☐yes ☐no ☐dk/u Endocrine or thyroid problems?
- ☐yes ☐no ☐dk/u Diabetes or low sugar ?
- ☐yes ☐no ☐dk/u Kidney problems?
- ☐yes ☐no ☐dk/u Immune system problems ?
- ☐yes ☐no ☐dk/u History of osteoporosis ?
- ☐yes ☐no ☐dk/u Gonorrhea, syphilis, herpes, sexually transmitted diseases ?
- ☐yes ☐no ☐dk/u AIDS or HIV positive?
- ☐yes ☐no ☐dk/u Hepatitis, jaundice or other liver problems?
- ☐yes ☐no ☐dk/u Polio, mononucleosis, tuberculosis, pneumonia?
- ☐yes ☐no ☐dk/u Seizures, fainting spells, neurologic problem?
- ☐yes ☐no ☐dk/u Mental health disturbance or depression?
- ☐yes ☐no ☐dk/u History of eating disorder (anorexia, bulimia)?
- ☐yes ☐no ☐dk/u Frequent headaches or migraines?
- ☐yes ☐no ☐dk/u High or low blood pressure?
- ☐yes ☐no ☐dk/u Excessive bleeding or bruising tendency, anemia?
- ☐yes ☐no ☐dk/u Chest pain, shortness of breath, tire easily, swollen ankles?
- ☐yes ☐no ☐dk/u Heart defects, heart murmur, rheumatic heart disease?
- ☐yes ☐no ☐dk/u Angina, arteriosclerosis, stroke or heart attack?
- ☐yes ☐no ☐dk/u Skin disorder (other than common acne) ?
- ☐yes ☐no ☐dk/u Surgeries Performed ?
- ☐yes ☐no ☐dk/u Vision, hearing, or speech problems ?
- ☐yes ☐no ☐dk/u Frequent ear infections, colds, throat infections ?
- ☐yes ☐no ☐dk/u Asthma, sinus problems, hayfever ?
- ☐yes ☐no ☐dk/u Tonsil or adenoid condition?
- ☐yes ☐no ☐dk/u Does patient frequently breathe through his/her mouth?
- ☐yes ☐no ☐dk/u Has patient ever taken intravenous bisphosphonates such as Zometa (zoledronic acid), Aredia (pamidronate) or Didronel (etidronate) for bone disorders or cancer?
- ☐yes ☐no ☐dk/u Has patient ever taken oral bisphosphonates such as Fosamax (alendronate), Actonel (risedronate), Boniva (ibandronate), Skelid (tiludronate) or Didronel (etidronate) for bone disorders ?

Has Patient had allergies or reactions to any of the following?

- ☐yes ☐no ☐dk/u Local anesthetics (novocaine, lidocaine, xylocaine )
- ☐yes ☐no ☐dk/u Latex (gloves, balloons)
- ☐yes ☐no ☐dk/u Aspirin
- ☐yes ☐no ☐dk/u Ibuprofen (Motrin, Advil)
- ☐yes ☐no ☐dk/u Penicillin
- ☐yes ☐no ☐dk/u Other antibiotics
- ☐yes ☐no ☐dk/u Metals (jewelry, clothing snaps)
- ☐yes ☐no ☐dk/u Acrylics
- ☐yes ☐no ☐dk/u Plant pollens
- ☐yes ☐no ☐dk/u Animals
- ☐yes ☐no ☐dk/u Foods
- ☐yes ☐no ☐dk/u Other substances

## DENTAL HISTORY

Now or in the past, has the patient had:

- ☐yes ☐no ☐dk/u Erupting teeth very early or very late?
- ☐yes ☐no ☐dk/u Primary (baby) teeth removed that were not loose?
- ☐yes ☐no ☐dk/u Permanent or extra (supernumerary) teeth removed?
- ☐yes ☐no ☐dk/u Supernumerary (extra) or congenitally missing teeth?
- ☐yes ☐no ☐dk/u Chipped or injured primary or permanent teeth?
- ☐yes ☐no ☐dk/u Any sensitive or sore teeth?
- ☐yes ☐no ☐dk/u Any lost or broken fillings?
- ☐yes ☐no ☐dk/u Jaw fractures, cysts, infections?
- ☐yes ☐no ☐dk/u Any teeth treated with root canals or pulpotomies?
- ☐yes ☐no ☐dk/u Frequent canker sores or cold sores?
- ☐yes ☐no ☐dk/u History of speech problems or speech therapy?
- ☐yes ☐no ☐dk/u Difficulty breathing through nose?
- ☐yes ☐no ☐dk/u Mouth breathing habit or snoring at night?
- ☐yes ☐no ☐dk/u History of speech problems?
- ☐yes ☐no ☐dk/u Frequent oral habits (sucking finger, chewing pen, etc.)?
- ☐yes ☐no ☐dk/u Teeth causing irritation to lip, cheek or gums?
- ☐yes ☐no ☐dk/u Tooth grinding or clenching?
- ☐yes ☐no ☐dk/u Clicking, locking in jaw joints?
- ☐yes ☐no ☐dk/u Soreness in jaw muscles or face muscles?
- ☐yes ☐no ☐dk/u Has your child been treated for "TMJ" or "TMD" problems?
- ☐yes ☐no ☐dk/u Any broken or missing fillings?
- ☐yes ☐no ☐dk/u Any serious trouble associated with previous dental treatment?
- ☐yes ☐no ☐dk/u Has patient ever been diagnosed with gum disease or pyorrhea?

## RELEASE AND WAIVER

I authorize release of any information regarding Patient's orthodontic treatment to my dental and/or medical insurance company.

Patient / Parent (if minor)/ Guardian Signature : \_\_\_\_\_ Date : \_\_\_\_\_

I have read the above questions and understand them. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in Patient's medical or dental health.

Patient / Parent (if minor)/ Guardian Signature : \_\_\_\_\_ Date : \_\_\_\_\_